

IRS Tax Account Analysis

Legacy Tax & Resolution Services, LLC.

Resolution@hesthetaxman.com

800-829-7483

Fax: 866-580-4844

Prepared for:

Taxpayer

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Report Presented By:

Stephan H. Brewer, CPA, CTRS, JSM Tax



LEGACY TAX & RESOLUTION SERVICES, LLC

IRS Tax Account Analysis Clarification

IRS Account Status Dashboard

- Summarizes the account transcripts going back 14 years. Lists type of return filed, if extension was filed, liens filed, collections status and account balance as of that day's date.

Penalty and Interest Dashboard

- Totals penalties and interest for all years due.

CSED Calculations

- The Collection Statute End Dates are the amount of time the Internal Revenue Service has to collect the tax due. The statute starts the date the tax was assessed and runs out 10 years later.
- Also informs you of any items that may have extended these statute dates.
- Informs you of the dates for the 3 bankruptcy rules in determining if a tax debt can be discharged in bankruptcy.

10 Year Tax Return Summary

- Overview of the last 10 years of IRS account history

IRS Notices

- Notices sent by the IRS to the taxpayer regarding case. These notices are listed chronologically with definitions.

IRS Account Summary

- Breakdown of transcript information

Payment History

- All payments made on the account going back 14 years.

Tax Return Overview

- Compares last 4 years of tax returns.

“The Rescue Squad for Overtaxed and Troubled Taxpayers”

www.legacytaxresolutionservices.com

National Toll Free 800-829-7483

National Fax Fax 866-580-4844

Offices in Scottsdale, Chandler and Phoenix, Arizona

Local Phone 480-907-6644

Offices in Las Vegas, Henderson and Reno, Nevada

Local Phone 702-659-9015

Offices in Houston, San Antonio and Dallas/Fort Worth in TX

Local Phone 469-546-9557

Office in Salt Lake City in Utah

Local Phone 385-355-3223

Office in Albuquerque in New Mexico

Local Phone 505-796-6076

RESOLUTION DASHBOARD

Year	Return Filed	Filing Status	Extension Date	Lien Active	Collections Active	Examination Active	Assessed Balance	Accrued Balance	Transcript Date
2014	-	Uk					-	-	not found
2013	-	Uk					-	-	not found
2012	Original	S					\$0.00	\$0.00	7/16/2014
2011	Original	S		04/18/14	No	12/23/13	\$2,420.62	\$2,764.45	7/16/2014
2010	Original	S		04/18/14	No		\$5,114.79	\$6,089.02	7/16/2014
2009	Original	MFS		02/04/11	No		\$5,127.43	\$6,664.32	7/16/2014
2008	Original	MFS		02/04/11	No		\$3,723.32	\$4,632.36	7/16/2014
2007	SFR	MFS		10/08/10	No		\$4,881.53	\$5,970.12	7/16/2014
2006	SFR	MFS		07/23/10	No		\$701.40	\$864.08	7/16/2014
2005	SFR	MFS		07/23/10	No		\$2,518.30	\$3,193.58	7/16/2014
2004	Original	MFS		07/23/10	No		\$3,532.87	\$6,075.31	7/16/2014
2003	Original	MFS		07/23/10	No		\$6,328.86	\$9,768.73	7/16/2014
2002	Original	MFS		07/23/10	No	Closed	\$12,626.21	\$20,915.87	7/16/2014
2001	Original	MFJ					\$0.00	\$0.00	7/16/2014
2000	-	Uk					-	-	not found
1999	-	Uk					-	-	not found
1998	-	Uk					-	-	not found
1997	-	Uk					-	-	not found
1996	-	Uk					-	-	not found
1995	-	Uk					-	-	not found
1994	-	Uk					-	-	not found
1993	-	Uk					-	-	not found
1992	-	Uk					-	-	not found
1991	-	Uk					-	-	not found
1990	-	Uk					-	-	not found
						Total**	\$46,975.33	\$66,937.84	

Duplicate indicates 2 transcripts present for same year. Please delete 1.

MFJ* Indicates a Separate Assessment is present for that Tax Year.

**Only positive numbers are included in the total.

SA NF = Separate Assessment exists but transcript is not present.

RDNF = IRS Returned a transcript with no information. "Requested Data Not Found"

RESOLUTION DASHBOARD

Year	Return Filed	Penalties Failure to File	Penalties Failure to Pay	Accuracy Related Penalties	Accrued Penalty	Total Penalties	Accrued Interest	Assessed Interest	Total Interest
2014	-				-	-	-		-
2013	-				-	-	-		-
2012	Original				\$0.00	\$0.00	\$0.00		\$0.00
2011	Original		\$12.66		\$179.44	\$192.10	\$164.39	\$5.96	\$170.35
2010	Original	\$856.57	\$266.49		\$628.15	\$1,751.21	\$346.08	\$178.73	\$524.81
2009	Original	\$887.85	\$118.38		\$868.12	\$1,874.35	\$668.77	\$88.20	\$756.97
2008	Original	\$591.07	\$236.43		\$420.31	\$1,247.81	\$488.73	\$189.82	\$678.55
2007	SFR	\$719.77	\$415.87		\$383.88	\$1,519.52	\$704.71	\$411.63	\$1,116.34
2006	SFR	\$100.00	\$68.66		\$42.08	\$210.74	\$120.60	\$89.74	\$210.34
2005	SFR	\$343.12	\$251.62		\$129.63	\$724.37	\$545.65	\$398.56	\$944.21
2004	Original		\$504.14		\$396.10	\$900.24	\$2,146.34	\$26.73	\$2,173.07
2003	Original	\$918.90	\$1,021.00		\$0.00	\$1,939.90	\$3,439.87	\$204.83	\$3,644.70
2002	Original	\$459.39	\$2,531.25		\$0.00	\$2,990.64	\$8,289.66	\$149.57	\$8,439.23
2001	Original				\$0.00	\$0.00	\$0.00		\$0.00
2000	-				-	-	-		-
1999	-				-	-	-		-
1998	-				-	-	-		-
1997	-				-	-	-		-
1996	-				-	-	-		-
1995	-				-	-	-		-
1994	-				-	-	-		-
1993	-				-	-	-		-
1992	-				-	-	-		-
1991	-				-	-	-		-
1990	-				-	-	-		-
	Totals	\$4,876.67	\$5,426.50	\$0.00	\$3,047.71	\$13,350.88	\$16,914.80	\$1,743.77	\$18,658.57

CSED ASSESSMENTS

YEAR	CODE	ASSESSMENT	DATE	AMOUNT	ESTIMATED TOTAL TOLLING DAYS	ESTIMATED CSED	ESTIMATED 3 YEAR LOOK BACK	ESTIMATED 2 YEAR FILING RULE	ESTIMATED 240 DAY ASSESSMENT	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE
2001										
	150	Tax return filed	4/22/2002	\$3,656.00		04/22/12	04/15/05	04/15/04	12/18/02	04/15/05
2002										
	150	Tax return filed	8/4/2003	\$10,486.00	261	04/22/14	04/15/06	05/05/05	03/31/04	04/15/06
	290	Additional tax assessed	6/13/2005	\$783.00	120	10/11/15	04/15/06	05/05/05	02/08/06	04/15/06
2003										
	150	Tax return filed	2/21/2005	\$5,916.00	120	06/21/15	04/15/07	01/21/07	10/19/05	04/15/07
2004										
	150	Tax return filed	5/30/2005	\$5,906.00	120	09/27/15	04/15/08	04/15/07	01/25/06	04/15/08
2005										
	290	Additional tax assessed	12/22/2008	\$6,372.00	90	03/22/19	04/15/09		08/19/09	open
2006										
	290	Additional tax assessed	11/2/2009	\$7,853.00	90	01/31/20	04/15/10		06/30/10	open
2007										
	290	Additional tax assessed	6/7/2010	\$6,427.00	90	09/05/20	04/15/11		02/02/11	open
2008										
	150	Tax return filed	9/20/2010	\$6,513.00	90	12/19/20	04/15/12	08/23/12	05/18/11	08/23/12
2009										
	150	Tax return filed	9/27/2010	\$6,744.00	90	12/26/20	04/15/13	08/19/12	05/25/11	04/15/13
2010										
	150	Tax return filed	5/21/2012	\$9,513.00	30	06/20/22	04/15/14	04/02/14	01/16/13	04/15/14
2011										
	150	Tax return filed	5/28/2012	\$5,056.00	30	06/27/22	04/15/15	04/15/14	01/23/13	04/15/15
	290	Additional tax assessed	12/23/2013	\$688.00	2	12/25/23	04/15/15	04/15/14	08/20/14	04/15/15
2012										
	150	Tax return filed	5/20/2013	\$5,011.00		05/20/23	04/15/16	04/15/15	01/15/14	04/15/16
2013										
		No Assessments Present								
2014										
		No Assessments Present								

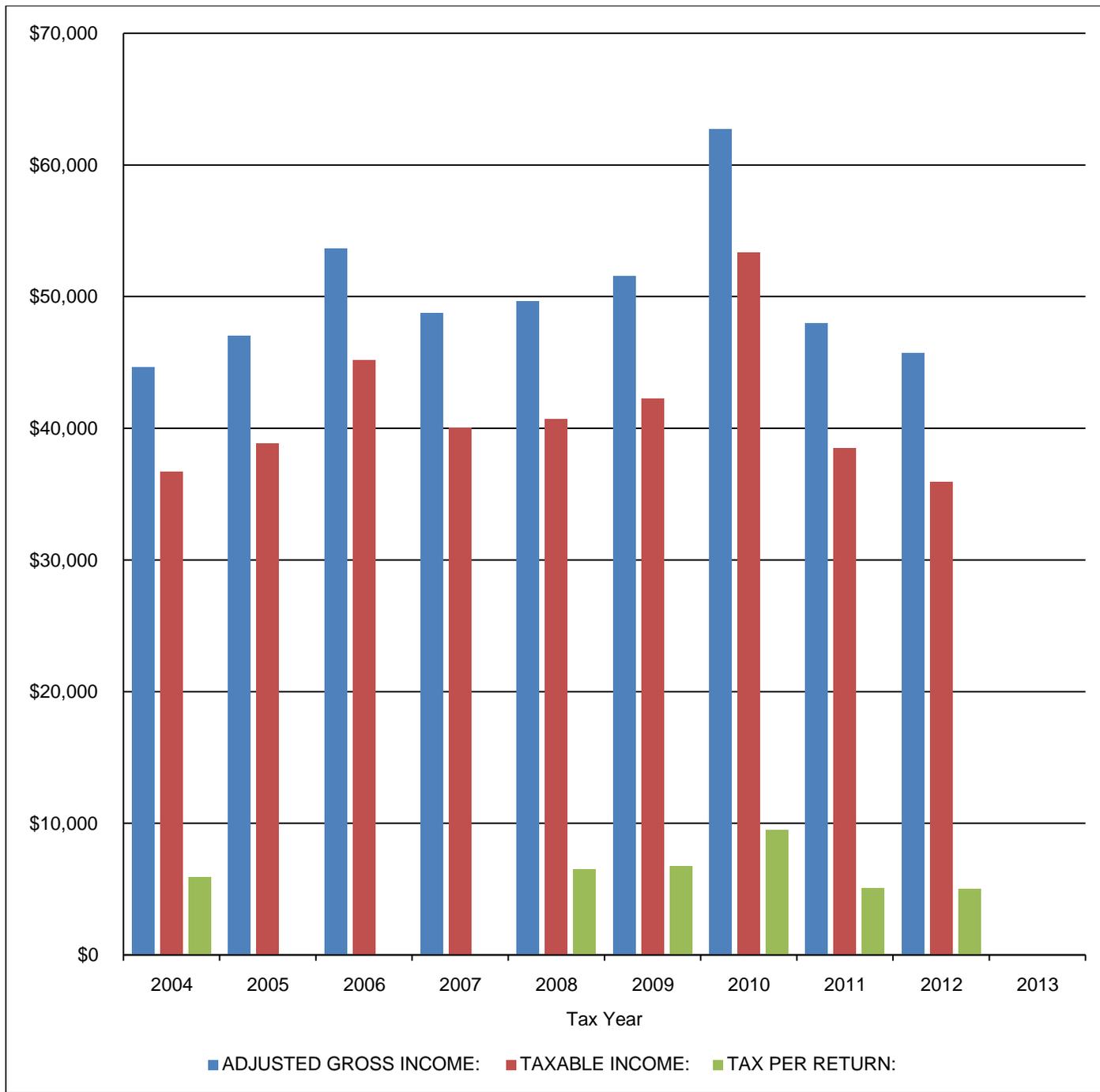
CSED CALCULATION

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
2001								
		No Tolling Events Found						
2002								
	480	Offer in compromise received	5/18/2004	8/18/2004	481	92	30	122
	971	No longer in installment agreement status	9/6/2004	10/6/2004		30	0	30
	971	No longer in installment agreement status	11/16/2009	12/16/2009		30	0	30
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/4/2013	12/4/2013		30	0	30
2003								
	480	Offer in compromise received	5/18/2004	8/18/2004	481	92	30	122
	971	No longer in installment agreement status	11/16/2009	12/16/2009		30	0	30
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2004								
	971	No longer in installment agreement status	11/16/2009	12/16/2009		30	0	30
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2005								
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2006								
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2007								
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2008								
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30

CSED CALCULATION

YEAR	CODE	EXPLANATION OF TRANSACTION	START DATE	END DATE	END CODE	TOLLING DAYS	ADDITIONAL TOLLING DAYS	TOTAL DAYS
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2009								
	971	No longer in installment agreement status	1/24/2011	2/23/2011		30	0	30
	971	No longer in installment agreement status	3/12/2012	4/11/2012		30	0	30
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2010								
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2011								
	971	No longer in installment agreement status	11/25/2013	12/25/2013		30	0	30
2012								
		No Tolling Events Found						
2013								
		No Tolling Events Found						
2014								
		No Tolling Events Found						

10 YEAR TAX RETURN SUMMARY



TAX YEAR	FILING STATUS	EXEMPTIONS:	ADJUSTED GROSS INCOME:	TAXABLE INCOME:	TAX PER RETURN:	TOTAL SELF EMPLOYMENT TAX:
2004	MFS	1	\$44,641	\$36,691	\$5,906	\$0
2005	MFS	1	\$47,030	\$38,830	\$0	\$0
2006	MFS	1	\$53,637	\$45,187	\$0	\$0
2007	MFS	1	\$48,765	\$40,015	\$0	\$0
2008	MFS	1	\$49,634	\$40,684	\$6,513	\$0
2009	MFS	1	\$51,582	\$42,232	\$6,744	\$0
2010	S	1	\$62,699	\$53,349	\$9,513	\$0
2011	S	1	\$47,992	\$38,492	\$5,056	\$0
2012	S	1	\$45,690	\$35,940	\$5,011	\$0
2013	Uk	-	-	-	-	-

IRS NOTICES

TAX YEAR	NOTICES ISSUED	DATE
2002	Collection due process Notice of Intent to Levy -- issued	10/9/2004
2002	Collection due process Notice of Intent to Levy -- return receipt signed	11/8/2004
2002	Notice issued CP 071D	9/29/2008
2002	Notice issued CP 071D	10/5/2009
2002	Notice issued CP 0021	9/26/2011
2002	Notice issued CP 0021	11/5/2012
2002	Notice issued CP 0021	12/10/2012
2002	Notice issued CP 0021	12/31/2012
2003	Notice issued CP 071D	9/29/2008
2003	Notice issued CP 071D	10/5/2009
2003	Collection due process Notice of Intent to Levy -- issued	12/28/2009
2003	Notice issued CP 0090	12/28/2009
2003	Final notice before levy on social security benefits	3/8/2010
2003	Notice issued CP 0091	3/8/2010
2003	Final notice before levy on social security benefits	4/30/2012
2003	Notice issued CP 0091	4/30/2012
2003	Final notice before levy on social security benefits	12/30/2013
2003	Notice issued CP 0091	12/30/2013
2004	Notice issued CP 071D	9/29/2008
2004	Notice issued CP 071D	10/5/2009
2004	Collection due process Notice of Intent to Levy -- issued	12/28/2009
2004	Notice issued CP 0090	12/28/2009
2004	Final notice before levy on social security benefits	3/8/2010
2004	Notice issued CP 0091	3/8/2010
2004	Final notice before levy on social security benefits	4/30/2012
2004	Notice issued CP 0091	4/30/2012
2004	Final notice before levy on social security benefits	12/30/2013
2004	Notice issued CP 0091	12/30/2013
2005	Final notice before tax is determined for you by IRS (Statutory notice of defic	7/8/2008
2005	Notice issued CP 0022	12/22/2008
2005	Collection due process Notice of Intent to Levy -- issued	12/28/2009
2005	Notice issued CP 0090	12/28/2009
2005	Final notice before levy on social security benefits	3/8/2010
2005	Notice issued CP 0091	3/8/2010
2005	Final notice before levy on social security benefits	4/30/2012
2005	Notice issued CP 0091	4/30/2012
2005	Final notice before levy on social security benefits	12/30/2013
2005	Notice issued CP 0091	12/30/2013
2006	Notice issued CP 0059	2/4/2008
2006	Final notice before tax is determined for you by IRS (Statutory notice of defic	5/19/2009
2006	Notice issued CP 0022	11/2/2009
2006	Collection due process Notice of Intent to Levy -- issued	12/28/2009
2006	Notice issued CP 0090	12/28/2009
2006	Final notice before levy on social security benefits	3/8/2010
2006	Notice issued CP 0091	3/8/2010
2006	Final notice before levy on social security benefits	4/30/2012
2006	Notice issued CP 0091	4/30/2012
2006	Final notice before levy on social security benefits	12/30/2013
2006	Notice issued CP 0091	12/30/2013
2007	Notice issued CP 0059	12/8/2008
2007	Final notice before tax is determined for you by IRS (Statutory notice of defic	11/24/2009
2007	Final notice before tax is determined for you by IRS (Statutory notice of defic	12/15/2009
2007	Notice issued CP 0022	6/7/2010
2007	Issued notice of lien filing and right to Collection Due Process hearing	10/12/2010
2007	Collection due process Notice of Intent to Levy -- issued	4/30/2012
2007	Notice issued CP 0090	4/30/2012

IRS NOTICES

2007	Final notice before levy on social security benefits	12/30/2013
2007	Notice issued CP 0091	12/30/2013
2008	Notice issued CP 0059	12/14/2009
2008	Notice issued CP 0014	9/20/2010
2008	Issued notice of lien filing and right to Collection Due Process hearing	2/10/2011
2008	Collection due process Notice of Intent to Levy -- issued	4/30/2012
2008	Notice issued CP 0090	4/30/2012
2008	Final notice before levy on social security benefits	12/30/2013
2008	Notice issued CP 0091	12/30/2013
2009	Notice issued CP 0059	7/19/2010
2009	Notice issued CP 0014	9/27/2010
2009	Issued notice of lien filing and right to Collection Due Process hearing	2/10/2011
2009	Collection due process Notice of Intent to Levy -- issued	4/30/2012
2009	Notice issued CP 0090	4/30/2012
2009	Final notice before levy on social security benefits	12/30/2013
2009	Notice issued CP 0091	12/30/2013
2010	Notice issued CP 0059	12/26/2011
2010	Notice issued CP 0014	5/21/2012
2010	Collection due process Notice of Intent to Levy -- return receipt signed	12/28/2013
2010	Collection due process Notice of Intent to Levy -- issued	12/30/2013
2010	Notice issued CP 0090	12/30/2013
2010	Issued notice of lien filing and right to Collection Due Process hearing	4/22/2014
2011	Notice issued CP 0014	5/28/2012
2011	Notice issued CP 0021	12/23/2013
2011	Collection due process Notice of Intent to Levy -- return receipt signed	12/28/2013
2011	Collection due process Notice of Intent to Levy -- issued	12/30/2013
2011	Notice issued CP 0090	12/30/2013
2011	Issued notice of lien filing and right to Collection Due Process hearing	4/22/2014
2012	Notice issued CP 0049	5/20/2013

Notice Number	IRS Notice Definitions
CP14	Balance Due
CP21	The IRS made changes to your tax return. There are 5 versions of this notice: CP21A: Due to your changes you requested you owe, CP21B: Due to your changes you requested you are owed a refund. CP21C: Due to the changes you requested your account balance is zero. CP21E: Due to changes made during an audit you owe money. CP21I: Due to changes on your tax return (IRA Related) you owe money.
CP22	3 Versions: CP22A: IRS made changes you requested and you owe money CP22E:IRS made changes due to an audit and you owe money CP22I: IRS made changes related to your IRA taxes and you owe money.
CP49	Overpaid Tax Applied to Other Taxes You Owe
CP59	Request for your tax return
CP71D	Reminder of account balance still due
CP90/CP297	Final Notice - Notice of Intent to Levy and Notice of Your Right to a Hearing
CP91/CP298	Final Notice Before Levy on Social Security Benefits

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2001				
	806	W-2 or 1099 withholding	4/15/2002	(\$3,981.00)
	846	Refund issued	4/22/2002	\$325.00
	150	Tax return filed	4/22/2002	\$3,656.00
	960	Appointed representative	3/10/2004	\$0.00
	961	Removed appointed representative	7/26/2004	\$0.00
2002				
	806	W-2 or 1099 withholding	4/15/2003	(\$1,144.00)
	971	Installment agreement established	7/14/2003	\$0.00
	196	Interest charged for late payment	8/4/2003	\$149.57
	166	Penalty for filing tax return after the due date	8/4/2003	\$420.39
	276	Penalty for late payment of tax	8/4/2003	\$186.84
	170	Penalty for not pre-paying tax	8/4/2003	\$93.00
	150	Tax return filed	8/4/2003	\$10,486.00
	960	Appointed representative	3/10/2004	\$0.00
	480	Offer in compromise received	5/18/2004	\$0.00
	961	Removed appointed representative	7/26/2004	\$0.00
	481	Denied offer in compromise	8/18/2004	\$0.00
	971	No longer in installment agreement status	9/6/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	10/9/2004	\$0.00
	971	Tax period blocked from automated levy program	10/25/2004	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	11/8/2004	\$0.00
	971	Installment agreement established	1/19/2005	\$0.00
	922	Review of unreported income	5/22/2005	\$0.00
	290	Additional tax assessed	6/13/2005	\$783.00
	160	Penalty for filing tax return after the due date	6/13/2005	\$39.00
	971	Notice issued CP 071D	9/29/2008	\$0.00
	276	Penalty for late payment of tax	9/29/2008	\$2,344.41
	971	Notice issued CP 071D	10/5/2009	\$0.00
	971	No longer in installment agreement status	11/16/2009	\$0.00
	971	Pending installment agreement	2/11/2010	\$0.00
	971	Tax period blocked from automated levy program	2/15/2010	\$0.00
	971	Tax period blocked from automated levy program	4/5/2010	\$0.00
	971	Pending installment agreement	6/30/2010	\$0.00
	582	Lien placed on assets due to balance owed	7/23/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	671	Bad check for payment	9/6/2011	\$566.88
	673	Payment	9/6/2011	(\$566.88)
	971	Notice issued CP 0021	9/26/2011	\$0.00
	286	Penalty for bad check	9/26/2011	\$25.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	671	Bad check for payment	10/10/2012	\$500.00
	673	Payment	10/10/2012	(\$500.00)
	971	Notice issued CP 0021	11/5/2012	\$0.00
	286	Penalty for bad check	11/5/2012	\$25.00
	960	Appointed representative	11/13/2012	\$0.00
	671	Bad check for payment	11/13/2012	\$500.00
	673	Payment	11/13/2012	(\$500.00)
	671	Bad check for payment	12/10/2012	\$500.00
	971	Notice issued CP 0021	12/10/2012	\$0.00
	673	Payment	12/10/2012	(\$500.00)

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	286	Penalty for bad check	12/10/2012	\$25.00
	971	Notice issued CP 0021	12/31/2012	\$0.00
	286	Penalty for bad check	12/31/2012	\$25.00
	706	Credit transferred in from 1040 201212	4/15/2013	(\$637.00)
	670	Payment	7/1/2013	(\$195.00)
	673	Payment	7/1/2013	(\$105.00)
	672	Removed payment CIVIL PENALTY 201301 00-00-6900	7/1/2013	\$105.00
	530	Balance due account currently not collectable	11/4/2013	\$0.00
	971	No longer in installment agreement status	11/4/2013	\$0.00
	531	Account currently considered collectable	1/17/2014	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
	971	Tax period blocked from automated levy program	4/21/2014	\$0.00
2003				
	960	Appointed representative	3/10/2004	\$0.00
	806	W-2 or 1099 withholding	4/15/2004	(\$1,832.00)
	480	Offer in compromise received	5/18/2004	\$0.00
	961	Removed appointed representative	7/26/2004	\$0.00
	481	Denied offer in compromise	8/18/2004	\$0.00
	599	Tax return filed	1/19/2005	\$0.00
	971	Installment agreement established	2/21/2005	\$0.00
	196	Interest charged for late payment	2/21/2005	\$204.83
	166	Penalty for filing tax return after the due date	2/21/2005	\$918.90
	276	Penalty for late payment of tax	2/21/2005	\$224.62
	176	Penalty for not pre-paying tax	2/21/2005	\$100.13
	150	Tax return filed	2/21/2005	\$5,916.00
	971	Notice issued CP 071D	9/29/2008	\$0.00
	276	Penalty for late payment of tax	9/29/2008	\$796.38
	971	Notice issued CP 071D	10/5/2009	\$0.00
	971	No longer in installment agreement status	11/16/2009	\$0.00
	971	Account match for federal levy payment program	12/28/2009	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/28/2009	\$0.00
	971	Notice issued CP 0090	12/28/2009	\$0.00
	971	Pending installment agreement	2/11/2010	\$0.00
	971	Final notice before levy on social security benefits	3/8/2010	\$0.00
	971	Notice issued CP 0091	3/8/2010	\$0.00
	971	Tax period blocked from automated levy program	4/5/2010	\$0.00
	971	Pending installment agreement	6/30/2010	\$0.00
	582	Lien placed on assets due to balance owed	7/23/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Final notice before levy on social security benefits	4/30/2012	\$0.00
	971	Notice issued CP 0091	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2004				
	806	W-2 or 1099 withholding	4/15/2005	(\$2,305.00)
	971	Installment agreement established	5/30/2005	\$0.00
	196	Interest charged for late payment	5/30/2005	\$26.73
	276	Penalty for late payment of tax	5/30/2005	\$36.01
	170	Penalty for not pre-paying tax	5/30/2005	\$96.00
	150	Tax return filed	5/30/2005	\$5,906.00
	971	Notice issued CP 071D	9/29/2008	\$0.00
	276	Penalty for late payment of tax	9/29/2008	\$360.10
	971	Notice issued CP 071D	10/5/2009	\$0.00
	276	Penalty for late payment of tax	10/5/2009	\$108.03
	971	No longer in installment agreement status	11/16/2009	\$0.00
	971	Account match for federal levy payment program	12/28/2009	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/28/2009	\$0.00
	971	Notice issued CP 0090	12/28/2009	\$0.00
	971	Pending installment agreement	2/11/2010	\$0.00
	971	Final notice before levy on social security benefits	3/8/2010	\$0.00
	971	Notice issued CP 0091	3/8/2010	\$0.00
	971	Tax period blocked from automated levy program	4/5/2010	\$0.00
	971	Pending installment agreement	6/30/2010	\$0.00
	582	Lien placed on assets due to balance owed	7/23/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	670	Payment	3/1/2011	(\$695.00)
	673	Payment	3/1/2011	(\$105.00)
	672	Removed payment CIVIL PENALTY 201101 999-99-6900	3/1/2011	\$105.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Final notice before levy on social security benefits	4/30/2012	\$0.00
	971	Notice issued CP 0091	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2005				
	806	W-2 or 1099 withholding	4/15/2006	(\$4,847.00)
	140	Inquiry for non-filing of tax return	12/4/2006	\$0.00
	570	Additional account action pending	4/21/2008	\$0.00
	150	Substitute tax return prepared by IRS	4/21/2008	\$0.00
	494	Final notice before tax is determined for you by IRS (Statutory notice of deficiency)	7/8/2008	\$0.00
	495	Tax determination closed	11/25/2008	\$0.00
	599	Tax return filed	11/28/2008	\$0.00
	290	Additional tax assessed	12/22/2008	\$6,372.00
	196	Interest charged for late payment	12/22/2008	\$398.56

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Notice issued CP 0022	12/22/2008	\$0.00
	166	Penalty for filing tax return after the due date	12/22/2008	\$343.12
	276	Penalty for late payment of tax	12/22/2008	\$251.62
	971	Account match for federal levy payment program	12/28/2009	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/28/2009	\$0.00
	971	Notice issued CP 0090	12/28/2009	\$0.00
	971	Pending installment agreement	2/11/2010	\$0.00
	971	Final notice before levy on social security benefits	3/8/2010	\$0.00
	971	Notice issued CP 0091	3/8/2010	\$0.00
	971	Tax period blocked from automated levy program	4/5/2010	\$0.00
	971	Pending installment agreement	6/30/2010	\$0.00
	582	Lien placed on assets due to balance owed	7/23/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Final notice before levy on social security benefits	4/30/2012	\$0.00
	971	Notice issued CP 0091	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2006				
	806	W-2 or 1099 withholding	4/15/2007	(\$7,410.00)
	140	Inquiry for non-filing of tax return	11/19/2007	\$0.00
	971	Notice issued CP 0059	2/4/2008	\$0.00
	570	Additional account action pending	3/16/2009	\$0.00
	150	Substitute tax return prepared by IRS	3/16/2009	\$0.00
	494	Final notice before tax is determined for you by IRS (Statutory notice of deficiency)	5/19/2009	\$0.00
	495	Tax determination closed	10/7/2009	\$0.00
	599	Tax return filed	10/14/2009	\$0.00
	290	Additional tax assessed	11/2/2009	\$7,853.00
	196	Interest charged for late payment	11/2/2009	\$89.74
	971	Notice issued CP 0022	11/2/2009	\$0.00
	166	Penalty for filing tax return after the due date	11/2/2009	\$100.00
	276	Penalty for late payment of tax	11/2/2009	\$68.66
	971	Account match for federal levy payment program	12/28/2009	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/28/2009	\$0.00
	971	Notice issued CP 0090	12/28/2009	\$0.00
	971	Pending installment agreement	2/11/2010	\$0.00
	971	Final notice before levy on social security benefits	3/8/2010	\$0.00
	971	Notice issued CP 0091	3/8/2010	\$0.00
	971	Tax period blocked from automated levy program	4/5/2010	\$0.00
	971	Pending installment agreement	6/30/2010	\$0.00
	582	Lien placed on assets due to balance owed	7/23/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Final notice before levy on social security benefits	4/30/2012	\$0.00
	971	Notice issued CP 0091	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2007				
	806	W-2 or 1099 withholding	4/15/2008	(\$3,228.00)
	140	Inquiry for non-filing of tax return	11/17/2008	\$0.00
	971	Notice issued CP 0059	12/8/2008	\$0.00
	570	Additional account action pending	8/24/2009	\$0.00
	150	Substitute tax return prepared by IRS	8/24/2009	\$0.00
	494	Final notice before tax is determined for you by IRS (Statutory notice of deficiency)	11/24/2009	\$0.00
	494	Final notice before tax is determined for you by IRS (Statutory notice of deficiency)	12/15/2009	\$0.00
	971	Pending installment agreement	2/11/2010	\$0.00
	590	Tax return not filed	4/12/2010	\$0.00
	592	Tax return not filed	5/5/2010	\$0.00
	495	Tax determination closed	5/18/2010	\$0.00
	599	Tax return filed	5/20/2010	\$0.00
	290	Additional tax assessed	6/7/2010	\$6,427.00
	196	Interest charged for late payment	6/7/2010	\$411.63
	971	Notice issued CP 0022	6/7/2010	\$0.00
	166	Penalty for filing tax return after the due date	6/7/2010	\$719.77
	276	Penalty for late payment of tax	6/7/2010	\$415.87
	170	Penalty for not pre-paying tax	6/7/2010	\$129.26
	971	Pending installment agreement	6/30/2010	\$0.00
	971	Tax period blocked from automated levy program	8/30/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00
	582	Lien placed on assets due to balance owed	10/8/2010	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	10/12/2010	\$0.00
	360	Fees and other expenses for collection	11/1/2010	\$6.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	4/30/2012	\$0.00
	971	Notice issued CP 0090	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2008				
	766	Tax relief credit	4/15/2009	(\$600.00)
	806	W-2 or 1099 withholding	4/15/2009	(\$3,286.00)
	140	Inquiry for non-filing of tax return	11/23/2009	\$0.00
	971	Notice issued CP 0059	12/14/2009	\$0.00
	590	Tax return not filed	4/12/2010	\$0.00
	196	Interest charged for late payment	9/20/2010	\$189.82
	971	Notice issued CP 0014	9/20/2010	\$0.00
	166	Penalty for filing tax return after the due date	9/20/2010	\$591.07
	276	Penalty for late payment of tax	9/20/2010	\$236.43
	170	Penalty for not pre-paying tax	9/20/2010	\$73.00
	150	Tax return filed	9/20/2010	\$6,513.00
	971	Installment agreement established	9/25/2010	\$0.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	582	Lien placed on assets due to balance owed	2/4/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	2/10/2011	\$0.00
	360	Fees and other expenses for collection	2/28/2011	\$6.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	4/30/2012	\$0.00
	971	Notice issued CP 0090	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2009				
	806	W-2 or 1099 withholding	4/15/2010	(\$2,798.00)
	474	Delay of inquiry for non-filing of tax return	6/30/2010	\$0.00
	971	Notice issued CP 0059	7/19/2010	\$0.00
	971	Installment agreement established	9/25/2010	\$0.00
	196	Interest charged for late payment	9/27/2010	\$88.20
	971	Notice issued CP 0014	9/27/2010	\$0.00
	166	Penalty for filing tax return after the due date	9/27/2010	\$887.85
	276	Penalty for late payment of tax	9/27/2010	\$118.38
	170	Penalty for not pre-paying tax	9/27/2010	\$87.00
	150	Tax return filed	9/27/2010	\$6,744.00
	971	Installment agreement established	1/21/2011	\$0.00
	971	No longer in installment agreement status	1/24/2011	\$0.00
	582	Lien placed on assets due to balance owed	2/4/2011	\$0.00
	971	Tax period blocked from automated levy program	2/7/2011	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Issued notice of lien filing and right to Collection Due Process hearing	2/10/2011	\$0.00
	971	No longer in installment agreement status	3/12/2012	\$0.00
	971	Tax period blocked from automated levy program	3/19/2012	\$0.00
	971	Installment agreement established	4/24/2012	\$0.00
	971	Account match for federal levy payment program	4/30/2012	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	4/30/2012	\$0.00
	971	Notice issued CP 0090	4/30/2012	\$0.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Final notice before levy on social security benefits	12/30/2013	\$0.00
	971	Notice issued CP 0091	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
2010				
	766	Credit to your account	4/15/2011	(\$400.00)
	806	W-2 or 1099 withholding	4/15/2011	(\$5,306.00)
	140	Inquiry for non-filing of tax return	12/5/2011	\$0.00
	971	Notice issued CP 0059	12/26/2011	\$0.00
	599	Tax return filed	4/10/2012	\$0.00
	971	Installment agreement established	5/5/2012	\$0.00
	196	Interest charged for late payment	5/21/2012	\$178.73
	971	Notice issued CP 0014	5/21/2012	\$0.00
	166	Penalty for filing tax return after the due date	5/21/2012	\$856.57
	276	Penalty for late payment of tax	5/21/2012	\$266.49
	150	Tax return filed	5/21/2012	\$9,513.00
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/28/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/30/2013	\$0.00
	971	Notice issued CP 0090	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
	582	Lien placed on assets due to balance owed	4/18/2014	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	4/22/2014	\$0.00
	360	Fees and other expenses for collection	5/12/2014	\$6.00
2011				
	806	W-2 or 1099 withholding	4/15/2012	(\$3,368.00)
	971	Installment agreement established	5/12/2012	\$0.00
	196	Interest charged for late payment	5/28/2012	\$5.96
	971	Notice issued CP 0014	5/28/2012	\$0.00
	276	Penalty for late payment of tax	5/28/2012	\$16.88
	170	Penalty for not pre-paying tax	5/28/2012	\$26.00
	150	Tax return filed	5/28/2012	\$5,056.00
	277	Reduced or removed penalty for late payment of tax	6/11/2012	(\$4.22)
	960	Appointed representative	11/13/2012	\$0.00
	971	No longer in installment agreement status	11/25/2013	\$0.00
	971	Tax period blocked from automated levy program	12/2/2013	\$0.00
	290	Additional tax assessed	12/23/2013	\$688.00
	971	Notice issued CP 0021	12/23/2013	\$0.00
	922	Review of unreported income	12/23/2013	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	971	Collection due process Notice of Intent to Levy -- return receipt signed	12/28/2013	\$0.00
	971	Account match for federal levy payment program	12/30/2013	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	12/30/2013	\$0.00
	971	Notice issued CP 0090	12/30/2013	\$0.00
	971	Pending installment agreement	1/17/2014	\$0.00
	971	Tax period blocked from automated levy program	1/17/2014	\$0.00
	971	Installment agreement established	4/4/2014	\$0.00
	582	Lien placed on assets due to balance owed	4/18/2014	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	4/22/2014	\$0.00
2012				
	960	Appointed representative	11/13/2012	\$0.00
	826	Credit transferred out to 1040 200212	4/15/2013	\$637.00
	806	W-2 or 1099 withholding	4/15/2013	(\$5,648.00)
	971	Notice issued CP 0049	5/20/2013	\$0.00
	150	Tax return filed	5/20/2013	\$5,011.00
2013				
		No Account Transcript Found		
2014				
		No Account Transcript Found		

RED FLAG

Red Flag Report: Red and yellow flags are only an indicator. These flags should be used to identify those areas of a tax return that may trigger an audit by the IRS. The IRS uses a formula known as the DIF score. The DIF score logic is confidential. Audit Detective looks for individual areas on your return that may increase your chance of an audit. This does not mean the return will be audited or that you will lose an audit. This is merely an indicator. If audited you will be required to prove your tax position.

The IRS checks all returns submitted for errors. Most of the time they reject a return until the errors are fixed. In certain cases the IRS modifies your return and notifies you via mail of the change. These changes may have adverse effects on your return. This report checks for any changes the IRS made to your return at the time of filing.

	2010	2011	2012	2013
TAX RETURN FILED:	Original	Original	Original	-
FORM NUMBER:	1040	1040	1040A	-
None Found				

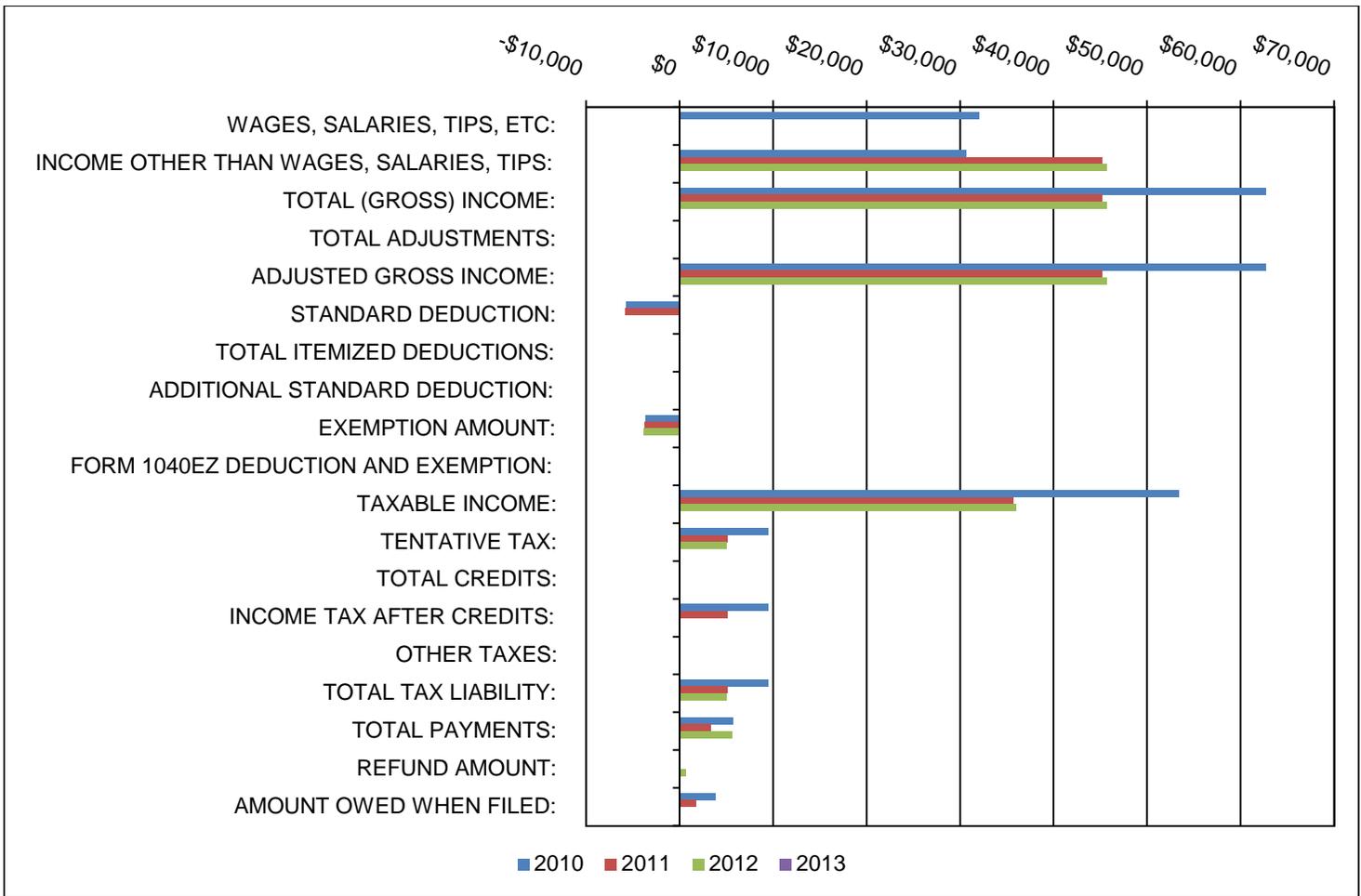
RED FLAG

Audit Risk	Green Flag=	low	Yellow Flag=	med	Red Flag=	high		
RED FLAG REPORT	2010	Flag	2011	Flag	2012	Flag	2013	Flag
TAX RETURN FILED:	Original		Original		Original		-	
ADJUSTED GROSS INCOME:								
Yellow Flag: You are 50% more likely to be audited if your AGI is less than \$25K or more than \$100K. Red Flag: None								
ADJUSTED GROSS INCOME:	\$62,699	low	\$45,217	low	\$45,690	low	-	
SCHEDULE A - TOTAL DEDUCTION PERCENTAGE								
Yellow Flag: Itemized deductions are more than 50% of your AGI Red Flag: Itemized deductions are more than 70% of AGI								
TOTAL ITEMIZED DEDUCTIONS:	-		-		-		-	
PERCENTAGE OF AGI	-		-		-		-	
MORTGAGE INTEREST								
Yellow Flag: None								
Red Flag: Sch A mortgage interest more than \$1,500 and Sch C expense for business use of home more than \$1,500								
SCHEDULE A MORTGAGE INTEREST	-		-		-		-	
EXPENSE FOR BUSINESS USE OF HOME:	-		-		-		-	
SCHEDULE A CONTRIBUTIONS								
Yellow Flag: Sch A total contributions are more than 15% of AGI								
Red Flag: Sch A total contributions are more than 25% of AGI								
SCH A TOTAL CONTRIBUTIONS:	-		-		-		-	
PERCENTAGE OF AGI	-		-		-		-	
SCHEDULE A EMPLOYEE EXPENSES								
Yellow Flag: Sch A unreimbursed employee business expense more than \$5,000								
Red Flag: Sch A unreimbursed employee business expense more than \$10,000								
UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:	-		-		-		-	
SCHEDULE A MEDICAL DEDUCTIONS								
Yellow Flag: Medical Deduction greater than 20% of AGI Red Flag: Medical Deductions greater than 50%								
MEDICAL AND DENTAL EXPENSES:	-		-		-		-	
AGI PERCENTAGE LIMITATION:	-		-		-		-	
NET MEDICAL DEDUCTION:	-		-		-		-	
AGI PERCENTAGE OF AGI	-		-		-		-	
SCHEDULE C INCOME WITH EIC								
Yellow Flag: Sch C income between \$5k and \$20k and EIC greater than \$500								
Red Flag: Sch C income between \$8k and \$16k and EIC greater than \$1000								
BUSINESS INCOME OR LOSS (Schedule C):	\$0		\$0		-		-	
EARNED INCOME CREDIT:	\$0	low	\$0	low	\$0		-	
SCHEDULE C CAR AND TRUCK EXPENSE								
Yellow Flag: Mileage greater than 20k Red Flag: Mileage greater than 30k								
CAR AND TRUCK EXPENSES:	-		-		-		-	
SCHEDULE C BUSINESS NAICS CODE								
Yellow Flag: None Red Flag: NAICS Miscellaneous Code 999999 used								
NAICS CODE:	-		-		-		-	
SCHEDULE C BUSINESS USE OF HOME								
Yellow Flag: Anytime this deduction is claimed Red Flag: None								
EXP FOR BUSINESS USE OF HOME:	-		-		-		-	
SCHEDULE E LOSS WITH NO INCOME ON RENTAL								
Yellow Flag: None Red Flag: If rents greater than \$1k and there is a loss								
TOTAL RENTS RECEIVED:	-		-		-		-	
RENT & ROYALTY LOSSES:	-		-		-		-	

PAYMENT HISTORY

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2004	670	Payment	3/1/2011	(\$695.00)
2004	673	Payment	3/1/2011	(\$105.00)
2002	673	Payment	9/6/2011	(\$566.88)
2011	277	Reduced or removed penalty for late payment of tax	6/11/2012	(\$4.22)
2002	673	Payment	10/10/2012	(\$500.00)
2002	673	Payment	11/13/2012	(\$500.00)
2002	673	Payment	12/10/2012	(\$500.00)
2002	670	Payment	7/1/2013	(\$195.00)
2002	673	Payment	7/1/2013	(\$105.00)

TAX RETURN OVERVIEW



TAX SUMMARY	2010	2011	2012	2013
RETURN TRANSCRIPT DATE	7/16/2014	7/16/2014	7/16/2014	not found
TAX RETURN FILED:	Original	Original	Original	-
TYPE OF RETURN:	1040	1040	1040A	-
WAGES, SALARIES, TIPS, ETC:	\$32,049	\$0	\$0	-
INCOME OTHER THAN WAGES, SALARIES, TIPS:	\$30,650	\$45,217	\$45,690	-
TOTAL (GROSS) INCOME:	\$62,699	\$45,217	\$45,690	-
TOTAL ADJUSTMENTS:	\$0	\$0	\$0	-
ADJUSTED GROSS INCOME:	\$62,699	\$45,217	\$45,690	-
STANDARD DEDUCTION:	(\$5,700)	(\$5,800)	-	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	-	-
EXEMPTION AMOUNT:	(\$3,650)	(\$3,700)	(\$3,800)	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-	-	-	-
TAXABLE INCOME:	\$53,349	\$35,717	\$35,940	-
TENTATIVE TAX:	\$9,513	\$5,056	\$5,011	-
TOTAL CREDITS:	\$0	\$0	\$0	-
INCOME TAX AFTER CREDITS:	\$9,513	\$5,056	-	-
OTHER TAXES:	\$0	\$0	-	-
TOTAL TAX LIABILITY:	\$9,513	\$5,056	\$5,011	-
TOTAL PAYMENTS:	\$5,706	\$3,368	\$5,648	-
REFUND AMOUNT:	-	-	\$637	-
AMOUNT OWED WHEN FILED:	\$3,807	\$1,714	-	-

INCOME DOCUMENTS

	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Transcript Date:	7/16/2014	7/16/2014	7/16/2014	7/16/2014	7/16/2014	7/16/2014	7/16/2014	7/16/2014	7/16/2014	not found
W-2	1	1	1	0	0	0	0	0	0	0
1099-MISC	0	0	0	0	0	0	1	1	1	0
1099-R	1	1	1	1	1	1	1	1	1	0
SSA-1099	1	1	1	1	1	1	1	1	1	0
W-2G	0	0	0	0	0	0	1	0	0	0
TOTAL	3	3	3	2	2	2	4	3	3	0

INCOME SUMMARY

INCOME	2010	2011	2012	2013
TAX RETURN FILED:	Original	Original	Original	-
WAGES, SALARIES, TIPS, ETC:	\$32,049	\$0	\$0	-
TAXABLE INTEREST INCOME: SCH B:	\$0	\$0	-	-
TAX-EXEMPT INTEREST:	\$0	\$0	\$0	-
ORDINARY DIVIDEND INCOME: SCH B:	\$0	\$0	\$0	-
QUALIFIED DIVIDENDS:	\$0	\$0	\$0	-
REFUNDS OF STATE/LOCAL TAXES:	\$0	\$0	-	-
ALIMONY RECEIVED:	\$0	\$0	-	-
BUSINESS INCOME OR LOSS (Schedule C):	\$0	\$0	-	-
CAPITAL GAIN OR LOSS: (Schedule D):	\$0	\$0	\$0	-
OTHER GAINS OR LOSSES (Form 4797):	\$0	\$0	-	-
TOTAL IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TAXABLE IRA DISTRIBUTIONS:	\$0	\$0	\$0	-
TOTAL PENSIONS AND ANNUITIES:	\$0	\$32,404	\$32,468	-
TAXABLE PENSION/ANNUITY AMOUNT:	\$0	\$32,331	\$32,395	-
RENT/ROYALTY/PARTNERSHIP/ESTATE (SCH E):	\$0	\$0	-	-
RENT/ROYALTY INCOME/LOSS:	\$0	\$0	-	-
ESTATE/TRUST INCOME/LOSS:	\$0	\$0	-	-
PARTNERSHIP/S-CORP INCOME/LOSS:	\$0	\$0	-	-
FARM INCOME OR LOSS (Schedule F):	\$0	\$0	-	-
UNEMPLOYMENT COMPENSATION:	\$0	\$0	\$0	-
TOTAL SOCIAL SECURITY BENEFITS:	\$23,070	\$23,070	\$23,903	-
TAXABLE SOCIAL SECURITY BENEFITS:	\$19,610	\$12,886	\$13,295	-
OTHER INCOME:	\$11,040	\$0	-	-
SCHEDULE EIC SE INCOME:	\$0	\$0	-	-
SCHEDULE EIC EARNED INCOME:	\$0	\$0	-	-
SCH EIC DISQUALIFIED INC:	\$0	\$0	\$0	-
TOTAL INCOME:	\$62,699	\$45,217	\$45,690	-

ADJUSTMENTS TO INCOME

ADJUSTMENT TO INCOME	2010	2011	2012	2013
TAX RETURN FILED:	Original	Original	Original	-
TOTAL INCOME:	\$62,699	\$45,217	\$45,690	-
EDUCATOR EXPENSES:	\$0	\$0	\$0	-
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0	\$0	-	-
JURY DUTY PAY DEDUCTION:	\$0	\$0	\$0	-
HEALTH SAVINGS ACCT DEDUCTION:	\$0	\$0	-	-
MOVING EXPENSES: F3903:	\$0	\$0	-	-
SELF EMPLOYMENT TAX DEDUCTION:	\$0	\$0	-	-
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0	\$0	-	-
SELF-EMP HEALTH INS DEDUCTION:	\$0	\$0	-	-
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0	\$0	\$0	-
ALIMONY PAID SSN:	\$0	\$0	-	-
ALIMONY PAID:	\$0	\$0	-	-
IRA DEDUCTION:	\$0	\$0	\$0	-
STUDENT LOAN INTEREST DEDUCTION:	\$0	\$0	\$0	-
TUITION AND FEES DEDUCTION:	\$0	\$0	\$0	-
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:	\$0	\$0	-	-
OTHER ADJUSTMENTS:	\$0	\$0	-	-
ARCHER MSA DEDUCTION:	\$0	\$0	-	-
TOTAL ADJUSTMENTS:	\$0	\$0	\$0	-
ADJUSTED GROSS INCOME:	\$62,699	\$45,217	\$45,690	-

TAX SUMMARY

TAX	2010	2011	2012	2013
TAX RETURN FILED:	Original	Original	Original	-
ADJUSTED GROSS INCOME:	\$62,699	\$45,217	\$45,690	-
65-OR-OVER:	NO	NO	NO	-
BLIND:	NO	NO	NO	-
SPOUSE 65-OR-OVER:	NO	NO	NO	-
SPOUSE BLIND:	NO	NO	NO	-
TAX TABLE INCOME:	\$56,999	\$39,417	-	-
STANDARD DEDUCTION:	\$5,700	\$5,800	-	-
ADDITIONAL STANDARD DEDUCTION:	\$0	\$0	-	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
EXEMPTION AMOUNT:	\$3,650	\$3,700	\$3,800	-
TAXABLE INCOME:	\$53,349	\$35,717	\$35,940	-
TAX				
TENTATIVE TAX:	\$9,513	\$5,056	\$5,011	-
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0	\$0	-	-
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$4,640	\$2,999	-	-
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0	\$0	-	-
INCOME TAX:	\$14,153	\$8,055	\$5,011	\$0
OTHER TAXES				
SE TAX:	\$0	\$0	-	-
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	\$0	\$0	-	-
TAX ON QUALIFIED PLANS F5329 (PR):	\$0	\$0	-	-
IRAF TAX PER COMPUTER:	\$0	\$0	-	-
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:	\$9,513	\$5,056	-	-
ADVANCED EARNED INCOME CREDIT:	\$0	\$0	\$0	-
ADVANCED EARNED INCOME CREDIT AND OTHER EMPLOYMENT TAXES:	-	-	-	-
UNPAID FICA ON REPORTED TIPS:	\$0	\$0	-	-
FORM 4970 ACCUMULATION DISTRIBUTION OF TRUSTS:	-	-	-	-
RECAPTURE TAX: F8611:	\$0	\$0	-	-
HOUSEHOLD EMPLOYMENT TAXES:	\$0	\$0	-	-
RECAPTURE TAXES:	\$0	\$0	-	-
TOTAL TAX LIABILITY TP FIGURES:	\$9,513	\$5,056	\$5,011	-

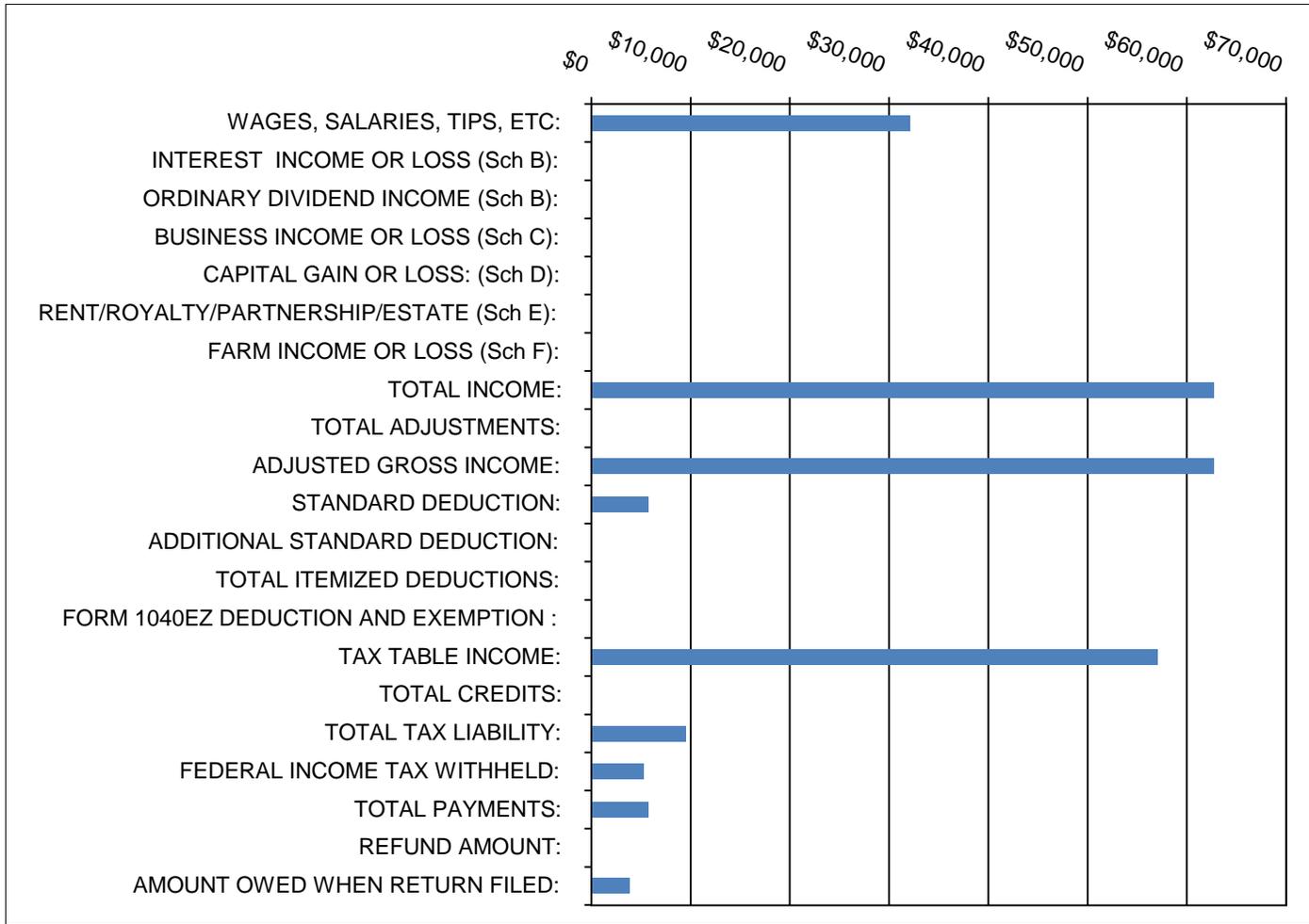
NON-REFUNDABLE CREDIT SUMMARY

CREDITS	2010	2011	2012	2013
TAX RETURN FILED:	Original	Original	Original	-
FOREIGN INCOME EXCLUSION:	\$0	\$0	-	-
FOREIGN INCOME EXCLUSION TAX:	\$0	\$0	-	-
CHILD & DEPENDENT CARE CREDIT:	\$0	\$0	\$0	-
CREDIT FOR ELDERLY AND DISABLED:	\$0	\$0	\$0	-
EDUCATION CREDIT:	\$0	\$0	\$0	-
GROSS EDUCATION CREDIT:	\$0	\$0	\$0	-
RETIREMENT SAVINGS CONTRIBUTION CREDIT:	\$0	\$0	\$0	-
RESIDENTIAL ENERGY CREDIT:	\$0	\$0	-	-
CHILD TAX CREDIT:	\$0	\$0	\$0	-
ADOPTION CREDIT: F8839:	\$0	\$0	\$0	-
DC 1ST TIME HOMEBUYERS CREDIT:	\$0	\$0	-	-
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0	\$0	-	-
F3800, F8801 AND OTHER CREDIT AMOUNT:	\$0	\$0	-	-
FORM 3800 GENERAL BUSINESS CREDITS:	\$0	\$0	-	-
FORM 1040C CREDIT:	-	-	-	-
PRIOR YR MIN TAX CREDIT: F8801:	\$0	\$0	-	-
F8834 ELECTRIC VEHICLE CREDIT AMOUNT:	\$0	\$0	-	-
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	-	-
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0	\$0	-	-
OTHER CREDITS:	\$0	\$0	-	-
TOTAL CREDITS:	\$0	\$0	\$0	-
INCOME TAX AFTER CREDITS:	\$9,513	\$5,056	-	-

PAYMENTS SUMMARY

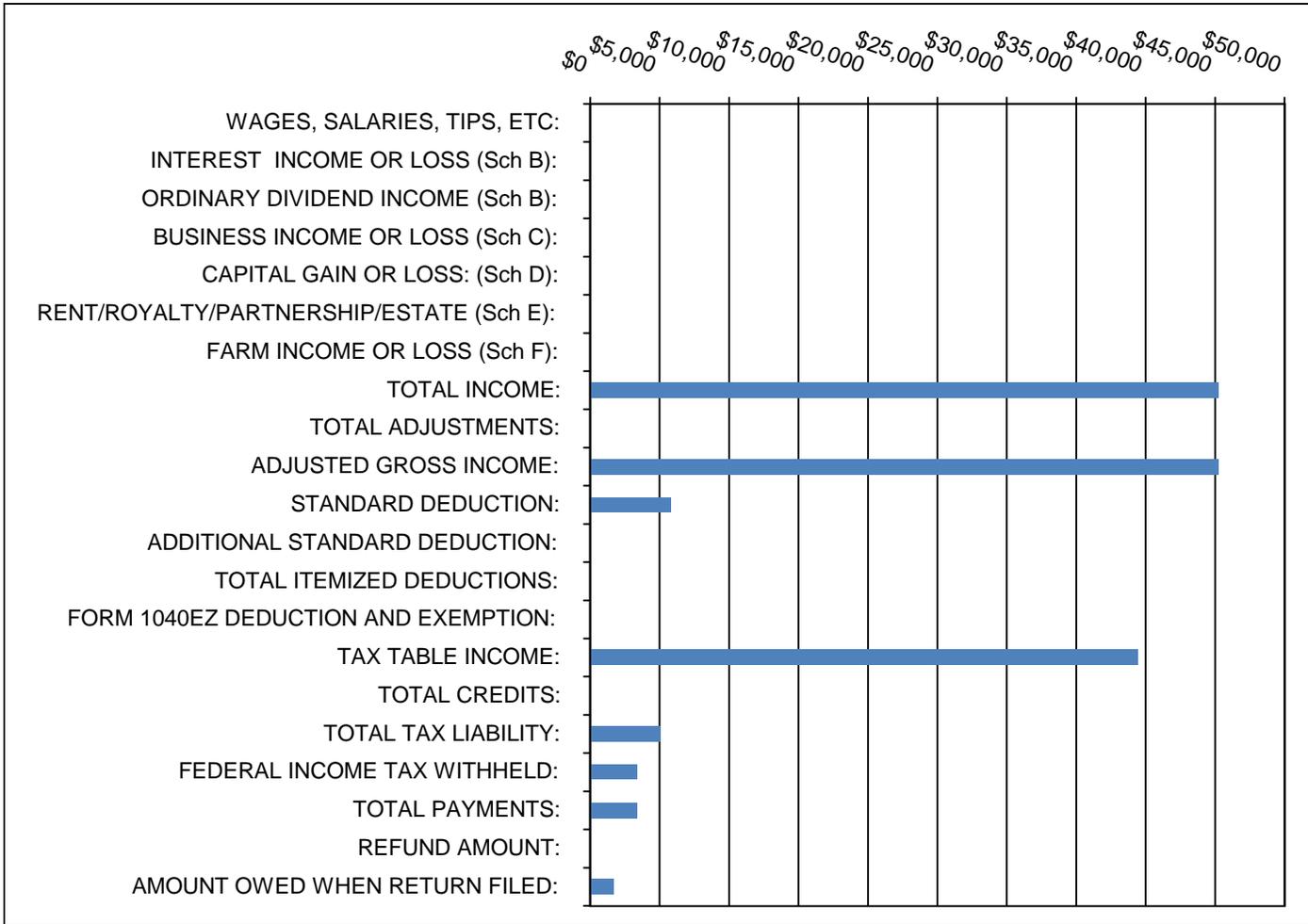
PAYMENTS	2010	2011	2012	2013
TAX RETURN FILED:	Original	Original	Original	-
FEDERAL INCOME TAX WITHHELD:	\$5,306	\$3,368	\$5,648	-
COBRA PREMIUM SUBSIDY:	\$0	\$0	-	-
ESTIMATED TAX PAYMENTS:	\$0	\$0	\$0	-
MAKING WORK PAY AND GOV'T RET CREDIT:	\$400	\$0	\$0	-
REFUNDABLE EDUCATION CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT:	\$0	\$0	\$0	-
EARNED INCOME CREDIT NONTAXABLE COMBAT PAY:	\$0	\$0	\$0	-
FORM 8812 NONTAXABLE COMBAT PAY:	\$0	\$0	\$0	-
SCHEDULE M NONTAXABLE COMBAT PAY:	\$0	\$0	\$0	-
EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD:	\$0	\$0	-	-
TOT SS/MEDICARE WITHHELD: F8812:	\$0	\$0	-	-
FORM 8812 ADDITIONAL CHILD TAX CREDIT:	\$0	\$0	\$0	-
AMOUNT PAID WITH FORM 4868:	\$0	\$0	-	-
FORM 2439 REGULATED INVESTMENT COMPANY CREDIT:	\$0	\$0	-	-
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:	\$0	\$0	-	-
HEALTH COVERAGE TX CR: F8885:	\$0	\$0	-	-
FORM 8801 REFUNDABLE CREDIT FOR PRIOR YEAR MIN. TAX:	\$0	\$0	-	-
FIRST TIME HOME BUYER CREDIT:	\$0	\$0	-	-
PRIMARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:	\$0	\$0	-	-
SECONDARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:	\$0	\$0	-	-
RECOVERY REBATE CREDIT:	-	-	-	-
FORM 2439, 8801, and OTHER CREDIT TOTAL AMT:	\$0	\$0	-	-
TOTAL PAYMENTS:	\$5,706	\$3,368	\$5,648	-

2010 TAX YEAR SUMMARY



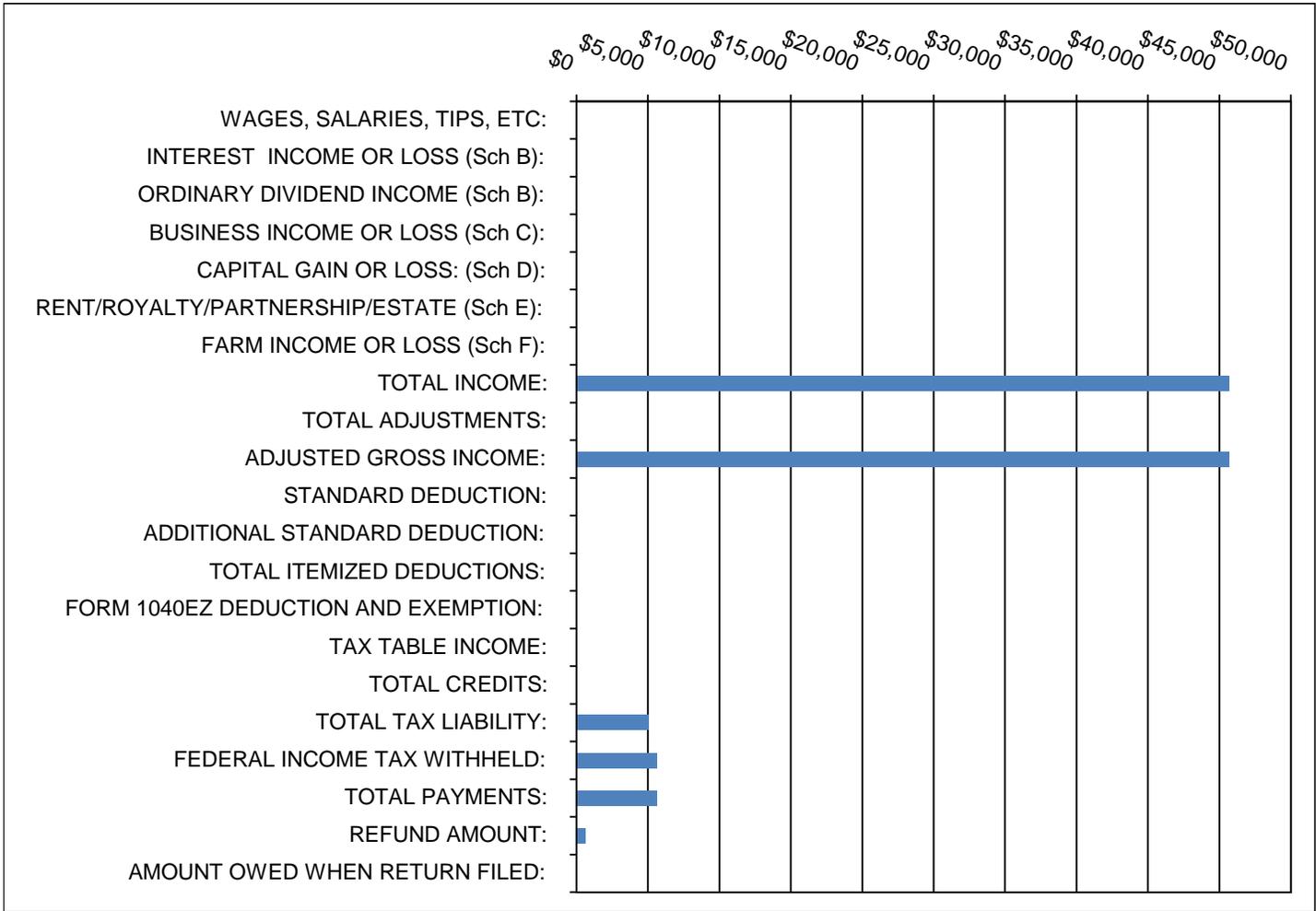
2010 TAX YEAR	2010
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$32,049
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$62,699
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$62,699
STANDARD DEDUCTION:	\$5,700
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION :	-
TAX TABLE INCOME:	\$56,999
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$9,513
FEDERAL INCOME TAX WITHHELD:	\$5,306
TOTAL PAYMENTS:	\$5,706
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$3,807

2011 TAX YEAR SUMMARY



2011 TAX YEAR	2011
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$0
INTEREST INCOME OR LOSS (Sch B):	\$0
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	\$0
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	\$0
FARM INCOME OR LOSS (Sch F):	\$0
TOTAL INCOME:	\$45,217
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$45,217
STANDARD DEDUCTION:	\$5,800
ADDITIONAL STANDARD DEDUCTION:	\$0
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	\$39,417
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$5,056
FEDERAL INCOME TAX WITHHELD:	\$3,368
TOTAL PAYMENTS:	\$3,368
REFUND AMOUNT:	-
AMOUNT OWED WHEN RETURN FILED:	\$1,714

2012 TAX YEAR SUMMARY



2012 TAX YEAR	2012
TAX RETURN FILED:	Original
WAGES, SALARIES, TIPS, ETC:	\$0
INTEREST INCOME OR LOSS (Sch B):	-
ORDINARY DIVIDEND INCOME (Sch B):	\$0
BUSINESS INCOME OR LOSS (Sch C):	-
CAPITAL GAIN OR LOSS: (Sch D):	\$0
RENT/ROYALTY/PARTNERSHIP/ESTATE (Sch E):	-
FARM INCOME OR LOSS (Sch F):	-
TOTAL INCOME:	\$45,690
TOTAL ADJUSTMENTS:	\$0
ADJUSTED GROSS INCOME:	\$45,690
STANDARD DEDUCTION:	-
ADDITIONAL STANDARD DEDUCTION:	-
TOTAL ITEMIZED DEDUCTIONS:	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-
TAX TABLE INCOME:	-
TOTAL CREDITS:	\$0
TOTAL TAX LIABILITY:	\$5,011
FEDERAL INCOME TAX WITHHELD:	\$5,648
TOTAL PAYMENTS:	\$5,648
REFUND AMOUNT:	\$637
AMOUNT OWED WHEN RETURN FILED:	-